

Plan Smart

Suggested timeframe of completion: Beginning of School Year- December 20

Planning your future is a lifelong journey that requires many decisions along the way. Do you know what it's going to take to live your ideal lifestyle? Take the Plan Smart assessment to find out!

When you're done come back and answer the following questions.

[Go to Plan Smart](#)

Describe your 'Someday'

Enter your conclusions after trying on a few futures with the Plan Smart exercise. Continue to play with this budget projection tool throughout your time in school. The national/regional reports used to estimate lifestyle costs are subject to change over time, just like your vision for someday.

Where do you plan to live after you graduate?

What are your top three monthly expenses?

| Monthly Expense 1: | Monthly Expense 2: | Monthly Expense 3: |
|-----------------------|-----------------------|-----------------------|
| <div>- Select -</div> | <div>- Select -</div> | <div>- Select -</div> |

What is the total annual salary you'd need to fit your lifestyle choices?

\$

What are three occupations you find interesting that might cover your expenses?

| Occupation 1: | Occupation 2: | Occupation 3: |
|---------------|---------------|---------------|
| | | |

Mark As Complete

No