Plan Smart

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5	uggested time	etrame ot c	mpletion	: Beginn	ing o	t School	Year-	· Decembe	r 20

STEP 1

Planning your future is a lifelong journey that requires many decisions along the way. Do you know what it's going to take to live your ideal lifestyle? Take the Plan Smart assessment to find out!

When you're done come back and answer the following questions.

Go to Plan Smart

STEP 2

Describe your 'Someday'

Enter your conclusions after trying on a few futures with the Plan Smart exercise. Continue to play with this budget projection tool throughout your time in school. The national/regional reports used to estimate lifestyle costs are subject to change over time, just like your vision for someday.

What are your top three n	nonthly expenses?	
Monthly Expense 1:	Monthly Expense 2:	Monthly Expense 3:
- Select - ▼	- Select -	▼ - Select -

What are three occupations you find interesting that might cover your expenses?

Occupation 1:	Occupation 2:	Occupation 3:
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Mark As Complete

No